



Charger Investment Partners, based in Los Angeles, is a private equity firm dedicated to investing in promising mid-sized companies that hold strong or leading positions in their sectors.

Our Approach: We see ourselves as true partners in business. Our role involves more than just providing capital; we offer flexible funding, hands-on operational support, strategic guidance, and access to crucial business networks. By collaborating closely with talented management teams, we tackle challenges together, explore new products and markets, boost productivity, and strengthen operations.

Our Investment Criteria	
Company Size	- Revenue: \$25 - \$350 Million - EBITDA: Up to \$35 Million
Investment Size	- \$15 – \$100 million
Investment Type	- Flexible capital; debt and/or equity
Control	- Prefer control but will consider significant minority
Location	- Headquarters in the U.S. or Canada

Transaction Types
Ownership Transitions
Corporate Carveouts
Owner Liquidity
Acquisition/Growth Capital
Recapitalizations
Special Situations

TARGET SECTORS

Industrial	
Aerospace & Defense	Industrial Automation
Chemicals & Coatings	Industrial Services
Flow Control & Filtration	Precision Manufacturing
Electrical Grid Products	Powdered Metals
Engineered Materials	Safety/Certification
	Water & Wastewater

Consumer	
Franchisors	Outdoor/Active Lifestyle
Personal Care & Beauty	Ag/Animal Health Products
Health & Wellness	Enthusiast Products & Services
Food & Beverage	Specialty Ingredients
Pet Products & Services	Ethnic Products & Services
	Youth Enrichment

PORTFOLIO

	APEX SPACE & DEFENSE SYSTEMS Manufacturer of engineered composites for the defense and space industries.		CMI Manufacturer of specialty sheet piling for shoreline preservation, composite decking & aluminum structures for marine applications.
	BEANS & BREWS Multi-unit franchisor of coffeehouses in the Western United States.		SBG Manufacturer of consumables and equipment used in the maintenance, conversion, and placement of polished concrete flooring.
	ROADSTER SHOP Manufacturer of high-performance auto aftermarket components and systems		WOLF-GORDON Designer and supplier of premium interior surface products for hospitality, healthcare, education, corporate, and other markets.
	VERSA-DRILL Manufacturer of premium drilling rigs used in water well, geothermal, and cathodic protection applications.		

For relevant opportunities, please contact Paul Wolf at (310) 701-9000 or pjw@chargerinv.com



ADD-ON ACQUISITIONS

Charger Investment Partners is currently seeking add-on acquisitions for its following portfolio companies:



APEX SPACE & DEFENSE SYSTEMS

APEX Space & Defense Systems delivers world-class, lightweight, durable solutions for the space, defense, and mission-critical infrastructure industries. Its work advances complex, essential operations that protect our nation, connect our world, and explore our universe.

TARGET ACQUISITION CRITERIA

- Composite manufacturers with >50% of revenues from the space and defense industries
- Capabilities of interest include hand layup, filament winding and/or resin transfer molding
- Located in North America with revenue >\$5M and EBITDA margin profile >15% (>20% preferred)
- Relevant NAICS code: 336413



BEANS & BREWS

Beans & Brews is a leading operator and franchisor of coffeehouses in the Western United States and a wholesaler of specialty roasted coffee beans utilizing its unique High Altitude Roasting™ process.

TARGET ACQUISITION CRITERIA

- Food and/or beverage franchisors
- Located in North America with revenue >\$20M and EBITDA margin > 20%
- Relevant NAICS codes: 445298, 311920



CMI

CMI is a leading designer and manufacturer of engineered solutions for shoreline preservation and access, including vinyl, composite and aluminum sheet piling, mineral-plastic composite marine decking, and aluminum docks, bridges, and gangways.

TARGET ACQUISITION CRITERIA

- Manufacturers of vinyl and composite sheet piling products, and other marine infrastructure products incl. wood alternative lumber and aluminum fabricated marine products
- Located in North America with revenue >\$20M and EBITDA margin > 15%
- Relevant NAICS codes: 326199, 332312



SBG

SBG is a leading manufacturer of consumables and highly specialized equipment used in the maintenance, conversion, and placement of polished concrete flooring. SBG's products are used numerous end markets, including grocery, warehouse, big box retail, industrial, education, healthcare, and datacenters.

TARGET ACQUISITION CRITERIA

- Manufacturers of consumables used in the placement, repair and maintenance of polished and coated concrete flooring
- Located in North America with revenue >\$10M and EBITDA margin >15%
- Relevant NAICS codes: 327390, 325180



WOLF-GORDON

Wolf-Gordon is a designer, marketer, and supplier of premium interior surface products for a wide range of end markets including hospitality, healthcare, education, corporate, restaurants and retail. Its product lines include commercial wallcoverings, wall protection products, upholstery textiles, Scuffmaster® paint, and acoustical solutions.

TARGET ACQUISITION CRITERIA

- Designers, suppliers and distributors of **premium or ultra-premium** interior surface products for commercial or residential purposes
- Product examples: wallcoverings, wall protection, paint, textiles, upholstery, wall panels, acoustical solutions, drapery, etc.
- Revenue >\$20M and EBITDA margin >15%
- Relevant NAICS code: 424950



VERSA-DRILL

Versa-Drill is a manufacturer of premium drilling rigs used in water well, geothermal, and cathodic protection applications. Versa's product lines include the Mark 70 and V-140X rigs, which feature pullback capacities of up to 70,000 pounds, with current development efforts aimed at expanding into lower pullback ranges. Versa also offers aftermarket parts to support its installed rig base

TARGET ACQUISITION CRITERIA

- Manufacturers of related water infrastructure equipment or mud recycling systems
- Manufacturers of **aftermarket parts and consumables** with high recurring demand used in water and geothermal well drilling applications
- Revenue >\$10M and EBITDA margin >15%
- Relevant NAICS codes: 333996, 237110

We are willing to pay buy side fees to intermediaries who bring us proprietary opportunities not engaged by an advisor